

# EXHIBIT A

From: Ethan Cole <erapcole@gmail.com> - on behalf of - Ethan Cole <erapcole@gmail.com>

Sent: Thursday, August 28, 2014 3:39 PM

To: Jared Margolis <jaredmargolis24@gmail.com>

Subject: Iconix Notes

Attach: Summary of Various AR.doc



**Summary of Various Amounts with Iconix**

**A. \$5 Million Overpay from Iconix Korea**

- The \$5M overpay from Iconix Korea will be offset by:
  - \$2.5M Rocawear
  - \$1.0M Zoo York SEA Marketing
  - \$1.5M Peanuts China Marketing

**B. \$4.5 Million Proposed Overpay for Umbro / Lee Cooper China**

- The \$4.5M overpay for Umbro / Lee Cooper China will be offset by Iconix paying the \$4.5M in markdown money to Rainbow

**C. Additional Amounts – TBD**

- \$3.5M in Rocawear royalty for YR2 remains outstanding
- \$3.5M in fixtures remains outstanding
- No wiggle room with Iconix Latin America transaction
- Possible wiggle room with Iconix Australia / Japan